



PATIENT LAST NAME: _____ FIRST: _____ INITIAL: _____

Nickname/Preferred Name: _____ DOB: _____

Parent or Legal Guardian: _____ Relationship to Child: _____

Address: _____ City: _____ State: _____ Zip: _____

Telephone (Mobile): _____ Work: _____ Home: _____

Email: _____ @ _____ How did you hear about our practice: _____

INSURANCE INFORMATION (PLEASE PRESENT YOUR INSURANCE CARD TO BE PHOTOCOPIED FOR OUR RECORDS)

Primary Insurance	Secondary Insurance
Subscriber Name _____	Subscriber Name _____
Subscriber ID _____	Subscriber ID _____
Date of Birth _____	Date of Birth _____
Relationship to Subscriber Self Spouse Child Other	Relationship to Subscriber Self Spouse Child Other
Employer Name _____	Employer Name _____
Employer Phone _____	Employer Phone _____
Insurance Company _____	Insurance Company _____
Insurance Group _____	Insurance Group _____
Insurance Phone _____	Insurance Phone _____

EMERGENCY CONTACT

Last Name: _____ First: _____ Initial: _____ DOB: _____

Address (if different above) _____ City: _____ State: _____ Zip _____

Telephone (Home): _____ (Work) _____ (Mobile) _____

Email: _____ @ _____ Relationship to Parent: _____

Authorization

I consent to the diagnostic procedures and dental treatment performed by my dentist, and to the release of information concerning my (or my child's) healthcare, advice, and treatment to another dentist, or for evaluating and administering any claims for insurance benefits. I consent to the direct payment of my insurance benefits to dentist or dental group and understand that my insurance benefits may pay less than the actual bill for services and that I am responsible for any services not paid or covered by my insurance benefits and any account balance.

ELECTRONIC COMMUNICATIONS. I consent to receiving HIPAA-compliant electronic communications, such as email and text messages regarding treatment, payment and health care operations. I understand that there is no obligation to receive these electronic communications. Message/data rates may apply, and I may opt-out of receiving electronic communications at any time. I attest to the accuracy of the information on this page.

Signature: _____ Date: _____
Responsible party, if under 18



DENTAL HISTORY

PATIENT FULL NAME: _____ DOB _____ TODAY'S DATE _____

What is the primary concern of your child's oral health? _____

Does your child have any of the following? For any YES responses, please describe:

Inherited dental characteristics	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Mouth sores or fever blisters	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Bad Breath	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Bleeding gums	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Cavities/decayed teeth	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Toothache	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Injury to teeth, mouth or jaw	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Clinching/grinding his/her teeth	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Jaw joint (popping etc.)	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Excessive gagging	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Does someone help your child brush?	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
How often does your child floss?	NEVER OCCASIONALLY DAILY	_____
Does your child have a diet high in sugars and starches?	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Does/Did your child a sucking habit after one year of age?	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
If yes, which: FINGER THUMB PACIFIER OTHER: _____		For how long? _____

Please check all sources of fluoride your child receives: ☐ Fluoride treatment in dental office

☐ Drinking Water ☐ Toothpaste ☐ Over-the-counter rinse ☐ Prescription rinse/gel ☐ Prescription drops/tablets/vitamins

How frequently does your child have the following:

-Candy or other sweets	RARELY	1-2 times a day	3 or more times a day
-snacks between meals	RARELY	1-2 times a day	3 or more times a day
-juices	RARELY	1-2 times a day	3 or more times a day
- fruit flavored drinks	RARELY	1-2 times a day	3 or more times a day
- cola's/soda's/carbonated drinks	RARELY	1-2 times a day	3 or more times a day
-sports drinks or energy drinks	RARELY	1-2 times a day	3 or more times a day

Please note other significant dietary habits: _____

Does your child participate in sports or similar activities	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Does your child wear a mouthguard during these activities	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Has your child been examined by another dentist	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Date of last visit	_____	
Has your child had orthodontic treatment	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
When	_____	
Has your child ever had a difficult dental experience	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
Please describe:	_____	

PATIENT NAME _____ PATIENT OR GUARDIAN SIGNATURE _____ DATE _____



Medical History

Childs Full Name: _____ Nickname: _____ Date of Birth ____/____/____
 Gender: M/ F Race/Ethnicity: _____ Height: _____ Weight: _____ Date of last physical examination _____
 Name/address/phone of primary physician: _____
 Name/address/phone of medical specialists: _____
 Is your child being treated by a physician at this time? ☐yes ☐no
 Reason _____
 Is your child taking any medications? Prescriptions, over the counter, vitamins? ☐yes ☐no
 List name,dose,frequency & date started: _____
 Has your child ever been hospitalized, had surgery or a significant injury, or been treated in an emergency department? ☐yes ☐no
 List date & describe: _____
 Has your child ever had a reaction to or problem with an anesthetic? ☐yes ☐no
 Describe _____
 Has your child ever had a reaction or allergy to an antibiotic, sedative, or other medications? ☐yes ☐no
 List _____
 Is your child allergic to latex or anything else such as metals, acrylic, or dye? ☐yes ☐no
 List _____
 Is your child up to date on immunizations against childhood diseases? ☐yes ☐no

Please mark YES if your child has a history of the following conditions. For each "YES", provide details in the box at the bottom of this list. Mark NO after each line if none of these conditions applies to your child.

Complications before or during birth, prematurity, birth defects, syndromes, or inherited conditions	<input type="checkbox"/> yes <input type="checkbox"/> no
Problems with physical growth or development	<input type="checkbox"/> yes <input type="checkbox"/> no
Sinusitis, chronic adenoid/tonsil infections	<input type="checkbox"/> yes <input type="checkbox"/> no
Sleep apnea/snoring, mouth breathing, or excessive gagging	<input type="checkbox"/> yes <input type="checkbox"/> no
Congenital heart defect/disease, heart murmur, rheumatic fever, or rheumatic heart disease	<input type="checkbox"/> yes <input type="checkbox"/> no
Irregular heart beat or high blood pressure	<input type="checkbox"/> yes <input type="checkbox"/> no
Asthma, reactive airway disease, wheezing, or breathing problems	<input type="checkbox"/> yes <input type="checkbox"/> no
Cystic fibrosis	<input type="checkbox"/> yes <input type="checkbox"/> no
Frequent colds or coughs, or pneumonia	<input type="checkbox"/> yes <input type="checkbox"/> no
Frequent exposure to tobacco smoke	<input type="checkbox"/> yes <input type="checkbox"/> no
Jaundice, hepatitis, or liver problems	<input type="checkbox"/> yes <input type="checkbox"/> no
Gastroesophageal/acid reflex disease (GERD), stomach ulcer, or intestinal problems	<input type="checkbox"/> yes <input type="checkbox"/> no
Lactose intolerance, food allergies, nutritional deficiencies, or dietary restrictions	<input type="checkbox"/> yes <input type="checkbox"/> no
Prolonged diarrhea, unintentional weight loss, concerns with weight, or eating disorders	<input type="checkbox"/> yes <input type="checkbox"/> no
Bladder or kidney problems	<input type="checkbox"/> yes <input type="checkbox"/> no
Arthritis, scoliosis, limited use of arms and legs, or muscle/bone/joint problems	<input type="checkbox"/> yes <input type="checkbox"/> no
Rash/hives, eczema or skin problems	<input type="checkbox"/> yes <input type="checkbox"/> no
Impaired vision, hearing or speech	<input type="checkbox"/> yes <input type="checkbox"/> no
Developmental disorders, learning problems/delays, or intellectual disability	<input type="checkbox"/> yes <input type="checkbox"/> no
Cerebral palsy, brain injury, epilepsy, or convulsions/seizures	<input type="checkbox"/> yes <input type="checkbox"/> no
Autism/autism spectrum disorder	<input type="checkbox"/> yes <input type="checkbox"/> no
Recurrent or frequent headaches/migraines, fainting, or dizziness	<input type="checkbox"/> yes <input type="checkbox"/> no
Hydrocephaly or placement of a shunt (ventriculoperitoneal, ventriculoatrial, ventriculovenous)	<input type="checkbox"/> yes <input type="checkbox"/> no
Attention deficit/hyperactivity disorder(ADD/ADHD)	<input type="checkbox"/> yes <input type="checkbox"/> no



Medical History Continued

Behavioral, emotional, communication, or psychiatric problems/treatment	<input type="checkbox"/> yes <input type="checkbox"/> no
Abuse (physical, psychological, emotional, or sexual) or neglect	<input type="checkbox"/> yes <input type="checkbox"/> no
Diabetes, hyperglycemia, or hypoglycemia	<input type="checkbox"/> yes <input type="checkbox"/> no
Precocious puberty or hormonal problems	<input type="checkbox"/> yes <input type="checkbox"/> no
Thyroid or pituitary problems	<input type="checkbox"/> yes <input type="checkbox"/> no
Anemia, sickle cell disease/trait, or blood disorder	<input type="checkbox"/> yes <input type="checkbox"/> no
Hemophilia, bruising easily, or excessive bleeding	<input type="checkbox"/> yes <input type="checkbox"/> no
Transfusions or receiving blood products	<input type="checkbox"/> yes <input type="checkbox"/> no
Cancer, tumor, other malignancy, chemotherapy, radiation therapy, or bone marrow or organ transplant	<input type="checkbox"/> yes <input type="checkbox"/> no
Mononucleosis, tuberculosis (TB), scarlet fever, cytomegalovirus (CMV), methicillin resistant staphylococcus aureus (MRSA), sexually transmitted disease (STD), or human immunodeficiency (HIV)/AIDS	<input type="checkbox"/> yes <input type="checkbox"/> no

PROVIDE DETAILS HERE:

Is there any other significant medical history pertaining to this child or his/her family that the dentist should be told? ☐yes ☐no
Please describe:

Authorization & Release

I have read and answered the above questions to the best of my knowledge.

PATIENT NAME

PATIENT OR GUARDIAN SIGNATURE

DATE

OFFICE USE ONLY:

REVIEWED BY: _____ DATE _____
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CONSENT FOR SOCIAL MEDIA & ELECTRONIC COMMUNICATION

I, (print name) _____, consent for Children's Dental to use photographs or videos of myself and/or my family members on their social media tools (Instagram, Facebook, Twitter, etc.) I also consent Children's Dental to send me link for office reviews via text and/or email. I understand my information, images and/or videos will not be used for any other commercial purposes.

Signature: _____ Date: _____

Family Members included in consent:

- | | | |
|----------|----------|----------|
| 1. _____ | 3. _____ | 5. _____ |
| 2. _____ | 4. _____ | 6. _____ |

PATIENT/RELATIVE HIPAA CONSENT

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Insurance Portability and Accountability Act of 1996 (HIPAA). I understand that by signing this consent I authorize you to use and disclose my protected health information to carry out: Treatment (including direct or indirect treatment by other healthcare providers involved in my treatment). Obtaining payment from third party payers (e.g. my insurance company). The day to day healthcare operations of your practice I have also been informed of, and given the right to review and secure a copy of your Notice of Privacy Practices, which contains a more complete description of the uses and disclosures of my protected health information, and my rights under HIPAA. I understand that you reserve the right to change the terms of this notice from time to time and that I may contact you at any time to obtain the most current copy of this notice. I understand that I have the right to request restrictions on how my protected health information is used and disclosed to carry out treatment, payment, and health care operations, but that you are not required to agree to these requested restrictions. However, if you do agree, you are then bound to comply with this restriction. I understand that I may revoke this consent, in writing, at any time. However, any use or disclosure that occurred prior to the date I revoke this consent is not affected.

I, _____, understand that by signing this Consent form, I am giving my consent to Children's Dental & Orthodontics to disclose and discuss my protected health information to carry out treatment, payment activities and health care operations with the following family member:

Name: _____ Relationship: _____

CDO FINANCIAL POLICY

Children's Dental & Orthodontics, collectively known as "CDO" and affiliated companies are committed to providing you with the best possible care, and we are pleased to discuss our professional fees with you at any time. Your clear understanding of our Financial Policy is important to our professional relationship. Please ask if you have any questions about our fees, Financial Policy, or your responsibility.

- **ALL PATIENTS MUST COMPLETE OUR "PATIENT INFORMATION FORM" BEFORE SEEING THE DENTAL PROFESSIONAL.**
- **FULL PAYMENT IS DUE AT TIME OF SERVICE.**
- **WE ACCEPT CASH, CHECKS, AMERICAN EXPRESS, VISA, MASTER CARD, DISCOVER AND CARE CREDIT.**
- **CDO PROVIDES INSURANCE COMPANY BILLING AS A COURTESY TO OUR PATIENTS. THE PATIENT PORTION OF PARTICULAR DENTAL SERVICE(S) IS ESTIMATED AND DUE AT THE TIME OF SERVICE.**

ADULT PATIENTS

Adult patients are responsible for full payment at time of service.

MINORS ACCOMPANIED BY AN ADULT

The adult accompanying a minor, his/her parents or guardians, are responsible for full payment at time of service.

UNACCOMPANIED MINORS

The parents or guardians are responsible for full payment at time of service. Non-emergency treatment will be denied unless charges have been pre-authorized to an approved credit plan, or to Visa, Master Card or Discover. We do not accept American Express payments for visits by unaccompanied minors.

INSURANCE

CDO provides insurance company billing as a *courtesy* to our patients. The patient portion of particular dental service(s) is estimated and due at the time of service. This amount may be subject to adjustment when the dental service(s) claim(s) are adjudicated by the insurance company. In addition, certain insurance companies have annual limitation for the amount of dental services that can be reimbursed within each plan year. If you or your family exceed these annual limitations in any plan year, you will be responsible for the full amount of dental services that exceed the particular plan's limitations. The patient is responsible for monitoring the amount of his/her remaining benefits for any annual benefit period. The patient may not rely upon any information provided by CDH staff regarding his/her remaining benefit in any such benefit period.

The claims we submit to insurance companies indicate that you have assigned those benefits to CDO. However, if you are paid by the insurance company instead of CDO, you then become responsible for the total account balance and payment would be expected immediately.

If you or your family has more than one dental insurance program, we will assist you in obtaining the maximum benefits available.

You as a patient are always responsible for any charges that are not covered by your insurance.

DELINQUENT PAYMENTS

It is our policy to charge finance fees at 1.5% for outstanding patient balances after the balance has been outstanding 30 days. In addition, all payments returned due to non-sufficient funds will be subject to a NSF fee of \$25.00.

MISSED APPOINTMENTS

Unless cancelled at least 48 hours in advance, our policy is to charge for missed appointments at the rate of \$35.00 per each 30 minutes of missed appointment time. Please help us service you better by keeping scheduled appointments.

Thank you for understanding and accepting our Financial Policy. Please let us know if you have any questions or concerns.

Responsible party signature: _____ Date: _____



LITTLE MONSTER FORM

NAME: _____ **AGE:** _____

SCHOOL NAME: _____

GRADE: _____ **FAV. SUBJECT:** _____

FAVORITE FOOD: _____

FAVORITE SONG/BAND: _____

FAVORITE COLOR: _____

WHEN I GROW UP, I WANT TO BE...

YOU
are somebody's
reason to
Smile

Initial Exam, X-Rays & Cleaning Informed Consent

Patient Name: _____ DOB: _____

Minor Child Consent

I, being the parent or guardian of _____

_____ (minor child name(s)), do hereby request and authorize the dental staff to perform necessary dental services for my child, including x-rays, nitrous oxide (laughing gas), administration of anesthesia, and any services deemed advisable by the doctor, even if I am not present in the operatory during the dental treatment. (_____)initial

Permission to Treat

Because your child is a minor it is necessary to have signed permission from a parent or guardian. The signature affixed below authorizes examination and treatment as necessary and the use of procedures the doctor may deem necessary during the performance of dental services. Furthermore the undersigned accepts responsibility of any financial obligations incurred for treatment of this patient. Photos and other dental records of my child may be used for teaching or instructional purposes. (_____)initial

1. **Examinations & X-rays:** I understand that the initial visit will require radiographs in order to complete the examination, diagnosis and treatment plan. I understand that Children's Dental and Orthodontics will perform an examination, resulting in patient's diagnosis and a treatment plan. It is Children's Dental and Orthodontics standard of care to perform two examinations and two sets of dental x-rays twice a year, typically every 6 months regardless of insurance frequencies, limits, and/or payment. (_____)initial
2. **Dental Prophylaxis & Fluoride (Cleaning-healthy mouth):** I understand that this type of cleaning is preventative in nature and intended for patients with healthy gums, and is limited to the removal of plaque and extremely light tartar and stain from the tooth structures in the absence of periodontal (gum) disease. This type of cleaning prevents gingivitis and gum disease. Fluoride is a safe and effective adjunct in reducing the risk of caries and reversing enamel demineralization. (_____)initial
3. **Sealants-** are a thin coating painted on the chewing surfaces of teeth. Sealant is a safe and effective method of reducing tooth decay in the occlusal grooves and pits of posterior teeth usually the premolars and molars (_____)initial
4. **Changes in Treatment Plan(s):** I understand that during treatment, it may be necessary to change or add procedures because of conditions found while working on the teeth that were not discovered during the examination, with the most common being root canal therapy following routine restorative procedures. I give my permission to Children's Dental and Orthodontics to make changes and additions as necessary. (_____)initial

 Patient Signature (Parent/Guardian if minor child)

 Date

 Printed Name of Parent or Guardian if minor child

 Relation to Patient, if minor child